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華潤醫藥集團有限公司

China Resources Pharmaceutical Group Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3320)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY 1% AND
SHAREHOLDING INCREASE PLAN BY THE
CONTROLLING SHAREHOLDER OF
CR BOYA BIO-PHARMACEUTICAL**

This is a voluntary announcement made by China Resources Pharmaceutical Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The Company hereby announces that, during the period from 8 November 2024 to 18 December 2024, China Resources Pharmaceutical Holdings Company Limited (華潤醫藥控股有限公司) (“**CR Pharmaceutical Holdings**”), a wholly-owned subsidiary of the Company, accumulatively acquired an additional 5,042,400 shares of China Resources Boya Bio-pharmaceutical Group Company Limited (華潤博雅生物製藥集團股份有限公司) (“**CR Boya Bio-pharmaceutical**”) (representing 1.00% of the total share capital of CR Boya Bio-pharmaceutical) through centralized bidding transactions on the Shenzhen Stock Exchange trading system (the “**Increase in Shareholding**”).

CR Boya Bio-pharmaceutical is a company incorporated in the People’s Republic of China (“**PRC**”). The shares of CR Boya Bio-pharmaceutical are listed on the Shenzhen Stock Exchange. As of the date of this announcement and after the aforesaid Increase in Shareholding, the Company held indirectly through CR Pharmaceutical Holdings approximately 30.28% of the total share capital and approximately 41.59% voting rights in the total share capital of CR Boya Bio-pharmaceutical. CR Boya Bio-pharmaceutical is accounted for as a subsidiary of the Company.

CR Pharmaceutical Holdings had not disclosed any plans to increase its shareholding in CR Boya Bio-pharmaceutical during the 12-month period prior to this announcement. There were no instances of reduction of shareholding by CR Pharmaceutical Holdings in CR Boya Bio-pharmaceutical during the six-month period prior to this announcement. The Increase in Shareholding had not resulted in any mandatory general offer or change of control of CR Boya Bio-pharmaceutical or any material impact on the corporate governance structure and the ongoing operations of CR Boya Bio-pharmaceutical, and had not resulted in any non-compliance of relevant listing rules in respect of its shareholding structure.

CR Pharmaceutical Holdings intends to further increase its shareholding in CR Boya Bio-pharmaceutical during the six-month period commencing from 8 November 2024 through methods permitted by applicable securities laws and regulations (including, without limitation, centralized bidding transactions and bulk transactions) (the “**Shareholding Increase Plan**”), the details of which are set forth as follows:

1. **Purposes:** It is believed that the Shareholding Increase Plan has demonstrated CR Pharmaceutical Holdings’ recognition of the value and confidence in the continuous and stable development of CR Boya Bio-pharmaceutical, and is expected to boost investor confidence, effectively safeguard investors’ interests, and further promote the continuous, stable and healthy development of CR Boya Bio-pharmaceutical.
2. **Amount of the additional shares to be purchased:** The amount of the proposed increase in shareholding during the six-month period commencing from 8 November 2024 shall not be lower than 1% of the total share capital of CR Boya Bio-pharmaceutical (i.e. 5,042,487 shares) (which is inclusive of the shares acquired through the Increase in Shareholding as disclosed above) and shall not exceed 1.2% of the total share capital of CR Boya Bio-pharmaceutical (i.e. 6,050,984 shares).
3. **Price of the additional shares to be purchased:** There is no pre-determined price range in which such Shareholding Increase Plan will be implemented. The Shareholding Increase Plan will be implemented at a time and in an amount to be determined by CR Pharmaceutical Holdings, having regard to the changes in the overall stock market and the trading prices of CR Boya Bio-pharmaceutical.
4. **Implementation period:** The Shareholding Increase Plan will be implemented during the six-month period commencing from 8 November 2024. If CR Boya Bio-pharmaceutical suspends its trading, the Shareholding Increase Plan will be postponed until after trading resumption and appropriate disclosure will be made accordingly.

5. **Transaction methods:** The Shareholding Increase Plan will be implemented through methods permitted by applicable securities laws and regulations (including, without limitation, centralized bidding transactions and bulk transactions).
6. **Source of funding:** CR Pharmaceutical Holdings intends to use its own funds or self-raised funds to conduct the Shareholding Increase Plan.
7. **Undertakings:** CR Pharmaceutical Holdings undertakes that it will implement the Shareholding Increase Plan during the aforementioned period, and will not reduce its shareholding in CR Boya Bio-pharmaceutical at any time during the implementation period, the six-month after the implementation of the Shareholding Increase Plan, and the statutory restriction period.

This announcement is made by the Company on a voluntary basis to provide information to its shareholders and potential investors. The Shareholding Increase Plan may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution in dealing with the securities of the Company.

For ease of reference, the names of the PRC established companies or entities have been included in this announcement in both the Chinese and English languages, and in the event of any inconsistency, the Chinese versions shall prevail.

By order of the Board of Directors
China Resources Pharmaceutical Group Limited
Bai Xiaosong
Chairman

PRC, 18 December 2024

As at the date of this announcement, the Board comprises Mr. Bai Xiaosong as chairman and executive Director; Mr. Tao Ran and Mdm. Deng Rong as executive Directors; Mdm. Guo Wei, Mr. Sun Yongqiang, Mr. Guo Chuan and Mdm. Jiao Ruifang as non-executive Directors; and Mdm. Shing Mo Han Yvonne, Mr. Kwok Kin Fun, Mr. Fu Tingmei and Mr. Zhang Kejian as independent non-executive Directors.